

- For providing Investment advice \$288/hr



PUBLIC TRUSTEE  
AND GUARDIAN

## Miscellaneous Fees

• hourly rate (incl travelling time)	\$288/hr
• arranging to purchase/extend/modify property as a % of the gross value of works	1.1%
• genealogy matters	\$288/hr
• life assurance/or superannuation not paid to the estate	\$288/hr
• preparing deeds/renunciations/releases	\$288/hr
• replacing a lost title deed	\$288/hr
• inspecting property	\$288/hr
• visiting a client outside of the office	\$288/hr
• storage (cubic metre)	\$58 per cubic metre per month

## Sundries

An amount is recovered for outlays incurred in rendering a service eg phone/fax/postage/copying.

## Taxation Services Fees

• Taxation services advice and returns	\$288/hr
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## Trust Administration

For all trusts created under law, court award, instrument or will (where PTG has not acted as executor).

PTG does not charge a capital commission or administration fee for Child Protection Trusts with capital of \$100,000 or less or court Trusts with capital of \$25,000 or less.

## Capital Commission (one off)

• For cash assets	1.1%
• For assets other than cash, a capital commission based on the gross value of the capital assets as per the sliding scale in "Estates Administration"	

Commission on income received	5.5%
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Special Disability Trust - Centrelink audit fee	\$123/yr
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Administration fee for all continuing trusts (except trusts of \$25,000 or less)	\$123/yr
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Administration of trusts under the <i>Victims of Crime (Financial Assistance) Act 2016</i>	No fee
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## Unclaimed Money - claims and payments

• For each amount of unclaimed money claimed, a claim fee applies	\$76
• Unclaimed Money administration fee (on receipt)	1.1%

## Wills and Enduring Powers of Attorney (EPA)

PTG's policy on Will/EPA appointments is that we will only make a Will or EPA where -  
- PTG is appointed as Executor/Attorney; or  
- the partner /spouse is appointed as Executor/Attorney and PTG is appointed as substitute.

• Consultation fee - if no Will/EPA prepared	\$288/hr
• Will - Single person	\$300
- with EPA	\$450
• Will - Partners (per person)	\$250
- with EPA (per person)	\$350
• Seniors 60 yrs and over/concession card holders/hardship (1 free Will every 2 years)	Nil
- Seniors with EPA (per person)	\$150
• EPA only	\$200
• Home visits - an additional fee of	\$288
• Complex Wills - maximum fee per person	\$642
• For retrieving a revoked Will	\$288

## Public Trustee and Guardian

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